



Envision Release 4.7.0.0- Builders

Drag and Drop Option Placement Feature – Additional Features

In our previous release, we launched the Drag and Drop Option Placement feature with some great initial capabilities, but we have added a few more features this release to make the tool more robust.

Read on to learn the additional capabilities and how to use them:

Make Option Placement Required

When assigning an icon to an option, there is the ability to mark that icon as required to place on the floor plan. This will update the workflow in the DCM to require that option be dragged and dropped to a location on the floor plan in order to be confirmed.

- **OM** – Mark an icon as required.
- **DCM** – *Floor Plan tab* – The top category listed will be *Required Floor Plan Placement Options*.
- **DCM** – *Add Selections tab* – Still shows the option, but a floor plan icon instead of a checkbox to select. The icon links to the floor plan tab to place the option for selection.
- **DCM** – *Confirm Selections tab* – Still shows the option, but a floor plan icon instead of a checkbox to edit. The icon links to the floor plan tab to place the option for selection.

OM – Edit Option

Option Icon for Placement on Floor Plan

This data is not affected by automated-feed changes.

Activate

Icon Selected * Letter T Black Required

DCM – Floor Plan Tab

Search Buyers > Floor Plan

parker, michelle Plan: Plan 2 Community: Renato Community Current Constructi

NEW Home No: michelle

Design Checklist Wishlist Visualizer Scenes Add Selections **Floor Plan** Submitted Selections Confirmed Selections History

First Floor (H)

Select an icon below and drag it to the location you would like that option to be placed. If you are placing more than one simply drag another one onto the floor plan to update the quantity

Option Name /Option No. Clear Search

Collapse All

Required Floor Plan Placement Options		
	Light 10 - Light 10	0
	Fan 6 - Exhaust Fan 6 by Rune	0

PATIO

FAMILY 14'-6" x 14'-6"



DCM – Add Selections Tab

Home No: michelle
Plan: Plan 2
Community: Renato Community
Current Construction Stage: 1 - Addendum

Design Checklist | Wishlist | Visualizer Scenes | **Add Selections** | Floor Plan | Submitted Selections | Confirmed Selections | History

Category Group: All | Category: All | Subcategory: All | Option Name/No.: Light 10 | Product Name/No.:
Clear Search

Submitted Selections 0 | Wishlist Selections | Standard options only | Wishlisted only | Confirmed only | Expand All

Electrical

  Light 10 Qty: 1 \$1,000.00
Option #: Light 10

Linked Products: Provence twelve-light chandelier #P4129-92C by Thomasville Lighting

DCM- Confirmed Selection Tab

Home No: michelle
Plan: Plan 2
Community: Renato Community
Current Construction Stage: 1 - Addendum

Design Checklist | Wishlist | Visualizer Scenes | Add Selections | Floor Plan | Submitted Selections | **Confirmed Selections** | History

Category Group: All | Category: All | Subcategory: All | Option Name/No.: | Product Name/No.:
Clear Search

Options that require finalization only | Standard options only | Selections Total: \$0.00 | Expand All

  Light 10 Qty: 8 \$0.00
Option #: Light 10 Not Sent

Linked Products: Provence twelve-light chandelier #P4129-92C by Thomasville Lighting

Select All | Delete Selected Options | Resend All Options | Options Per Page: 20

Add More Selections | Print Contract Addendum | Submit

Edit Options from the Floor Plan tab

Along with required option placement on the floor plan tab, we have added the ability to edit that option from the floor plan tab. All the selection attribute fields available to edit, will be available in a modal on the Floor plan tab.

- Once at least one icon is placed, an arrow will appear next to the option.
- Clicking the arrow will open an Edit Option modal. (Edit Quantity, Price, Notes, etc.)

Arrow once an Option is Confirmed

onto the floor plan to update the quantity

Option Name /Option No. Clear Search

Collapse All ?

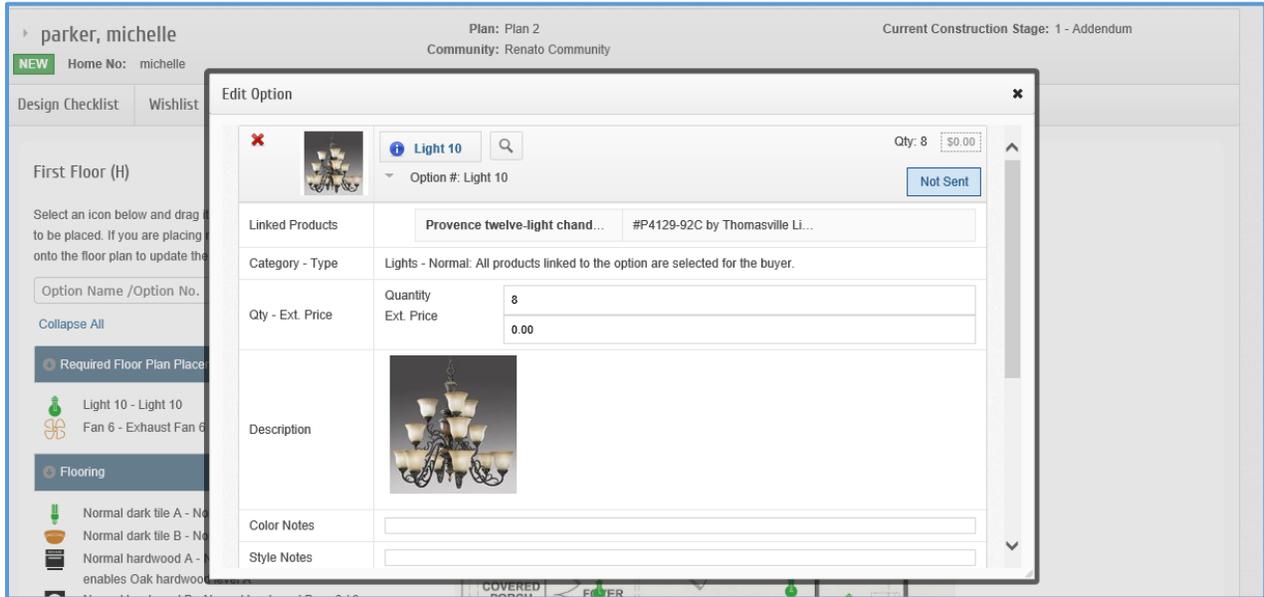
Required Floor Plan Placement Options

 Light 10 - Light 10	8	
 Fan 6 - Exhaust Fan 6 by Rune	0	

FLOOR PLAN: PATIO, FAMILY 14'-6" x 14'-6"



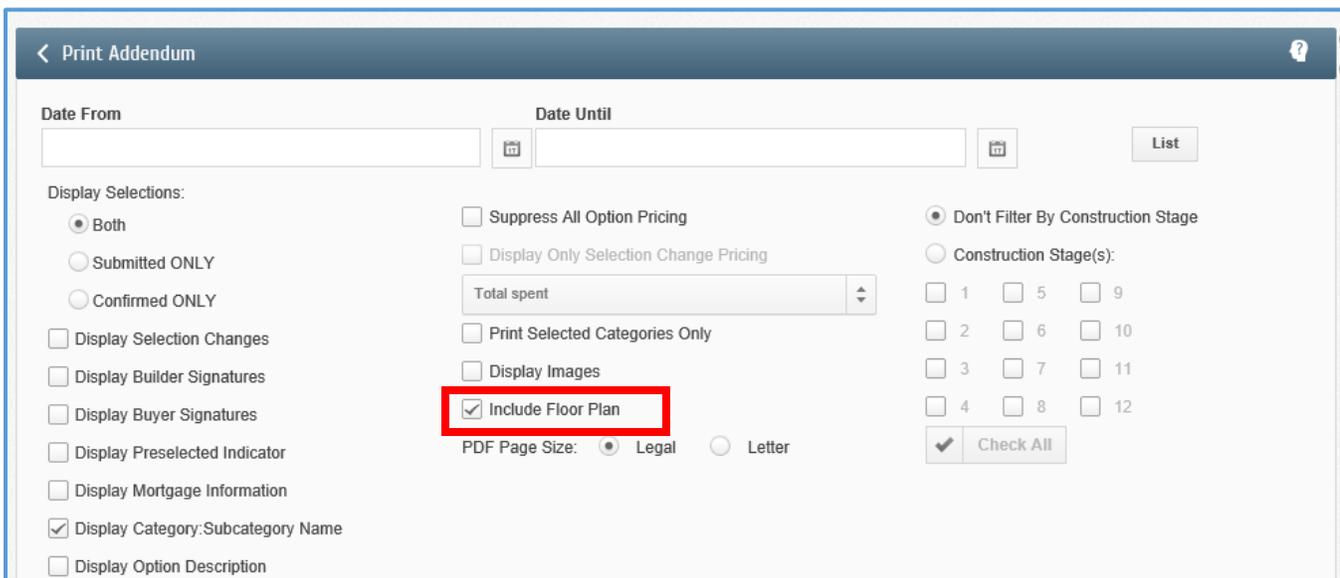
Edit Option Modal



Print Floor Plan as part of the Contract Addendum

Currently the floor plan with options placed is printable from the Floor Plan tab. You will now have the option to print the floor plan with options placement as part of the print contract addendum.

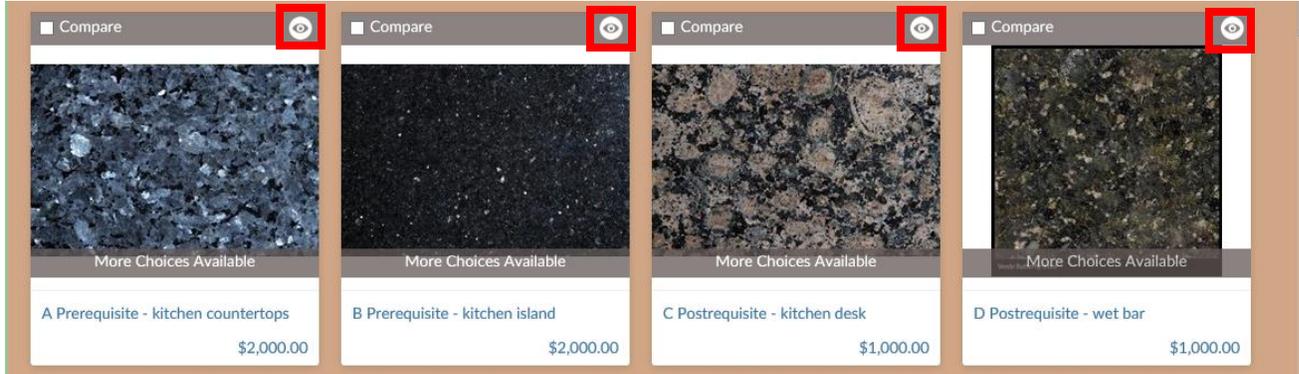
- On the Contract addendum page, there is an option for *Print Floor Plan*.
- The floor plan will print at the end of the contract addendum (before option disclosures if applicable).
- The floor plan image with options placed, the key of options/icons and the notes will all print similarly to the print from the floor plan page.





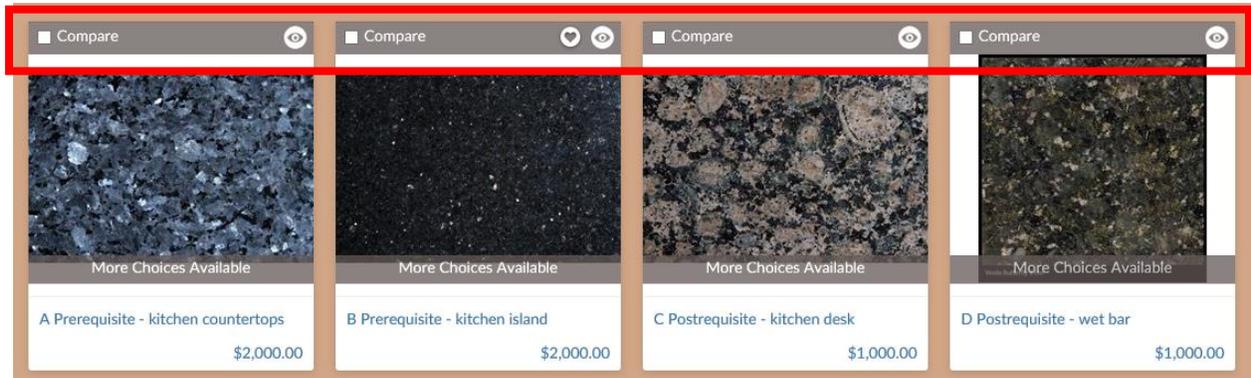
Visualizer Icon in EDC2

If you have a Visualizer enabled in the EDC2, there will be an indicator on the options and products that are available to see in the Visualizer tool. This indicator will show on wherever the option/product is being viewed from (Design Choices, Wish lists, Confirmed Selections, Product Detail Modal, etc.)



Static Header on Option Tiles

The compare feature has been moved out of the hover on the option tiles and is now a static header bar on Options that it is applicable to. This will impact all tiles which will now have a static gray header. Additionally the indicator icons (wish listed, finalized selections, visualizer) have been moved into that header to give them a clear consistent background.



Additional Updates

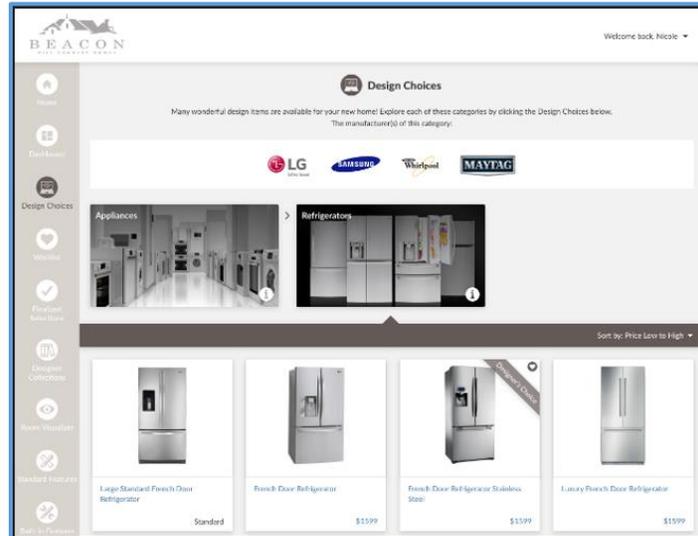
- Web service update to allow the activation of rooms through the web service.
- .net Framework update on all Envision applications (PM, OM, DCM, EDC, EDC2).
- Operating System upgrade for the Envision Platform.



What's next?

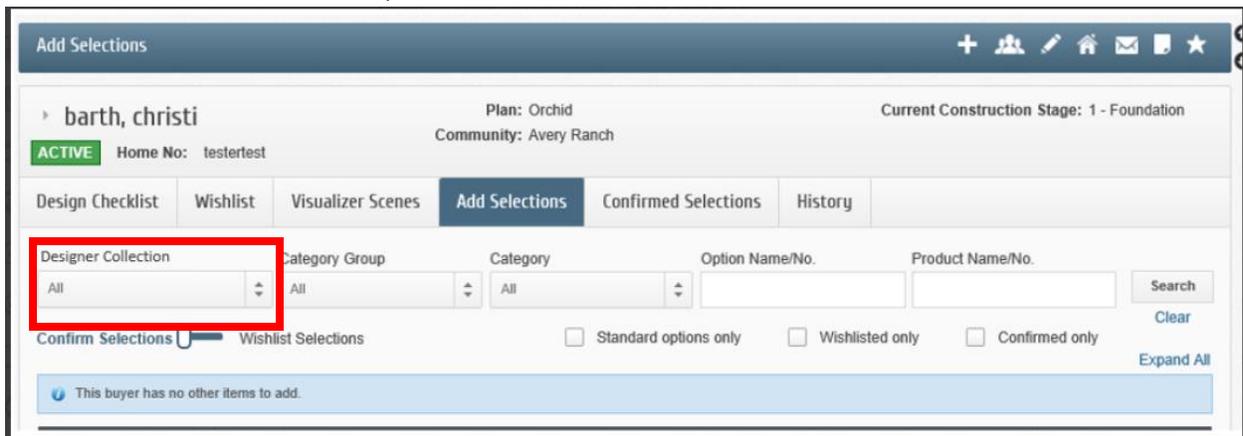
Manufacturer Logos displaying in EDC

Once drilled down to the lowest category level, the branding for all manufacturer products available in those options will display as a banner at the top of the page. This will give buyers that brand recognition and make them more familiar with the options they are viewing.



Designer Collections Available in DCM

This feature will make it easier for designers to select a group of options on a home. Designer collections can be visible either in the EDC2, the DCM or both.



Packages in Visualizer

Currently the visualizer works where only one product in one area can be updated at a time. This new feature will allow the creation of packages where the user can click on a package and see multiple products display in the visualizer together (example Kitchen Package includes Cabinets, Countertops and Backsplash).