



Envision Feature in 4.15.0.0 – Builders

DCM/EDC: Designer Collections - The ability to select an Option Multiple times

This is an extension of the Option multi-select feature. This will allow an option to be placed multiple times into a Designer Collection with multiple products. This will allow for the same option to be in a designer collection with different products selected. When the Designer Collection is displayed in the DCM, the option will be listed for each selection in the Designer Collection. This will allow a user to create a designer collection and when filtered to that Designer Collection on the Add Selections page, select all options to be confirmed at once.

DCM: Remove Image from Description Field

This feature will remove the product image from displaying twice. It will now only show in the top right of each selection in the DCM and will not display again when the option is expanded. If an option description is entered, that will show in the Option Description section, otherwise that section will not display. This optimization was made as more and more designers move towards using tables to make selections in the Design Appointment. This will cut down a lot on scrolling through options.

DCM: Add Creation Date to the Manage Buyers Table

This feature allows a Designer to see and sort on when a Buyer was created in the system. There is an added filter to narrow the created date range down. This will allow a lot of flexibility when searching for a buyer to work with in the DCM.

The screenshot shows the 'Manage Buyers' interface. At the top, there is a search bar with the text 'Search Buyers'. Below this, there are several filter fields: 'Inventory Area' (set to 'Renato Community'), 'Plan 1', 'First Name', 'Last Name', 'Email', and 'Buyer Status' (set to 'Active'). A 'Created Date' filter is highlighted in yellow. There are 'Search' and 'Clear' buttons. Below the filters, a table lists buyers with columns for 'Created', 'Inventory Area', 'Lot', 'Customer No.', 'Name', 'Selections', 'Status', and 'Actions'. The table contains three rows of data.

Created	Inventory Area	Lot	Customer No.	Name	Selections	Status	Actions
6/13/2017	Renato Community: Plan 1		Normal Buyer Home 1	Normal Buyer Home 1, Renato	8	Active	[Icons]
6/13/2017	Renato Community: Plan 1		New_Buyer	New_Buyer, Renato	2	Active	[Icons]
8/6/2018	Renato Community: Plan 1		DanielBuyer2	vargas, daniel	7	Active	[Icons]

Integration Updates

Envision continually works to make sure they are providing the most up-to-date technology both in our applications and our integrations. For integrations we have been developing a full integration that takes advantage of RESTful API technology and allows data to be sent / pushed in a json format. All three of our integration points (Options, Homes/buyers, and Buyer Selections) will now be available to integrate via this new technology.



What's next?

Customer Requests

- Adding in the lot number into our Buyer Activity Report
- Configure Loan Amount Label on EDC2 Dashboard to be configurable
- Support for Canadian addresses
- Account for custom Wish Lists in reporting
- Various bug fixes

Bigger Features Coming Soon

OM: Ability to automatically assign option to all lower inventory

Currently Envision requires that options be explicitly assigned at the lowest level of inventory which allows those options to be priced individually per plan. The use case for this change is that there are many options that a community may offer at the same price for every plan. This feature will allow the ability to assign options at the community level which will then auto-assign to all lower level inventory at that same price.

Visualizer Re-design

Optimization of the Visualizer page in the EDC2 for better user interaction and experience. This new visualizer design was created to optimize the space used in the visualization while still making the interaction simple and easy to use. This UI update is intended to enhance the overall experience of the buyer using the Visualizer and increase engagement with the tool.



Analytics 2.0

Initial development on new reporting and analytics to be able to release in Q3.